



BID REVISION FORM



Empowering Networks

SUPERNET LIMITED

Book Runner



Tick One KHI LHR ISB FSL

PSH QUT AZK BLT/GLT

Bidding Dates 12th April, 2022 to 13th April, 2022

Bidding Form No.

INITIAL OFFERING OF ORDINARY SHARES OF SUPERNET LIMITED THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 22.50 PER SHARE (INCLUDING A PREMIUM OF PKR 12.50/- PER SHARE)

PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE MAKE SURE TO PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE

| | | PLEASE TICK THE APPROPRIATE BOX | | | |
|----------------|----------------|---|---|---|--|
| Name | | <input type="checkbox"/> Local Institutional Investor | <input type="checkbox"/> Foreign Institutional Investor | <input type="checkbox"/> Individual Investor with NCCPL having net assets of at least PKR 5 million | |
| | | Cell # | Resident <input type="checkbox"/> | Nationality (If other than Pakistani) | |
| Address | | Land Line # | Non-Resident <input type="checkbox"/> | | |
| | | | Foreigner <input type="checkbox"/> | | |
| Fax # | E-mail: | CNIC/UIN/Passport | | | |
| | | NTN* | | | |

***INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 30.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES.**

Dividend Mandate: Mark tick [✓] in the appropriate boxes Yes [] No []

In case the Applicant intends that if Shares applied for are issued to him/it and the dividend declared by the Company, if any, is credited directly in his/it bank account, instead of issued of dividend warrants, then please fill in the following boxes:

| | |
|----------------------------------|--|
| Title of Account | |
| Account Number | |
| Bank Name | |
| Branch Name & Address | |

The Directors of SUPERNET LIMITED

45-C, 2nd, 3rd and 4th floors,
Shahbaz lane 4,
Phase 6, DHA, Karachi
Dear Sir,

On the basis of Information Memorandum by SUPERNET LIMITED for the Initial Offering of its Ordinary Shares, I/we hereby bid for subscription of Shares of the Company as under:

Bid Details

| | No. of Shares (In Figures) | Bid Price Per Share (In Figures) | Total Amount (In Figures) |
|---------------------------------|-------------------------------|-------------------------------------|------------------------------|
| Bid Option (Please tick) | | | |
| Limit Order | | | |
| Step Order: | | | |
| Option (1) | | | |
| Option (2) | | | |
| Option (3) | | | |
| Option (4) | | | |
| Total (Shares and Price) | | | |

Important Instructions:

- Bids should be placed for a minimum amount of **PKR 100,000/-**. It should also be noted that no. of shares bid for should be rounded and fractional shares will not be acceptable. Please ensure that after rounding the number of shares multiplied by your bid price, is at least **PKR 100,000/-**.
- Accredited Investors who want to place a Step Bid, must ensure that each step amounts to **PKR 100,000/-** at least.
- Accredited Investors shall not make a bid for more than 20% of the shares allocated to the book building
- Any Bid received below the Floor Price will not be accepted by the Book Runner.
- An investor shall not make downward revision both in terms of Bid Price and Bid Volume; Provided that in case of upward revision of the Bid Price, the number of shares Bid for i.e. Bid Volume may be adjusted ensuring that the bid amount or bid money remains the same.
- An Accredited investor shall not make a bid with price variation of more than 10% of the prevailing indicative strike price subject to 40% maximum Price Band i.e. the strike price must not exceed 40% upper limit of floor price.**

Signature of Bidder: _____